GH Private Capital

Local Partner. Proven Track Record. Flexible Capital Solutions.

About Us

- GHPC is an Oklahoma-based investment firm that makes direct equity and junior debt investments in established lower middle market companies headquartered in the Central and Southwest U.S.
- Prior to founding GHPC our team operated for 16 years as the private equity arm of BOK Financial (NASDAQ:BOKF).
- **Total Invested Capital of $236 Million across 30 Platform Companies and 35+ Follow-on Investments**

Our Role

- Partner with owner/operators who have built great businesses and are looking to take them to the next level
- Provide partial liquidity and/or growth capital
- Actively collaborate on identifying and executing strategic growth opportunities and operational improvements
- Support development of teams and recruit team additions
- Access to follow-on capital for acquisitions or capital expenditures

Flexible Capital Solutions

- Majority and strategic minority equity investments
- Junior debt and preferred equity investments

Investment Criteria

- Revenue of $10 million to $100 million
- Experienced management team
- Strong growth potential or stable cash flow
- Size of investments range from $4 million to $20 million

Investment & Partnership Profile



Experienced Partner



First Institutional Investor



Flexible Investment Structures



Conservative Use of Leverage

Target Industries

- Niche Manufacturing
- Industrial Services
- Automotive Services
- Value-added Distribution
- Aerospace
- Building Products
- Infrastructure
- Business Services

GHPC Investment Team

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Select Investments (1)

Collision Works ***(Oklahoma City, OK)*** is a provider of high-quality auto collision repair services.

Realized(2)

How We Helped: Provided owner with partial liquidity and ongoing capital access to fund acquisitions and the construction and development of new collision repair centers. Successful exit to publicly traded company.

Race Rock Infrastructure ***(Houston, TX)*** is a manufacturer and supplier of engineered steel products for the highway safety, transportation and lighting, utility, solar and telecom markets.

Current(2)

How We Helped: Partnered with family office on the buyout of platform company and funded acquisitions and organic growth initiatives with follow-on investments of additional equity and junior debt.

VoidForm Products ***(Fort Worth, TX)*** is a manufacturer of corrugated paper form products which protect concrete foundations from damage caused by uplift pressures produced by soil expansion.

Realized(2)

How We Helped: Buyout provided liquidity for founder. Assisted with leadership transition and supported strategic growth initiatives. Successful exit to strategic buyer.

Quality Aircraft Accessories ***(Tulsa, OK)*** is an FAA Part 145 Class I and II repair station providing overhaul capabilities as well as a supplier of engine accessories for the general aviation industry.

Realized(2)

How We Helped: Executed buyout and provided additional capital to fund bolt-on acquisitions and support strategic development.

Pronoss ***(Oklahoma City, OK)*** provides auto collision repair services and a full range of repair and maintenance services of heavy-duty and medium-duty trucks and trailers.

Current

How We Helped: Provided capital to fund buyout and supported strategic growth initiatives.

Intermodal Tank Transport ***(Houston, TX)*** is a global provider of ISO tank logistic services which provide safe means of transportation for intermediate chemicals, agricultural products, automotive additives and other food grade liquids.

Realized(2)

How We Helped: Provided a refinancing solution for the Company's outstanding debt, delivering a lower cost of capital and more flexible capital structure.

Frontier Drywall Supply ***(Denver, CO)*** is a multi-branch distributor of drywall, steel framing, and other finished products used in commercial and residential construction.

Realized(2)

How We Helped: Provided minority owners with liquidity, reduced senior debt, and supported strategic growth initiatives. Successful exit to publicly traded company.

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(1) Select Investments do not include all investments.
(2) Denotes investments made prior to the formation of GHPC when the team was employed by BOK Financial Capital Corporation.