

GH Private Capital

Local Partner. Proven Track Record. Proprietary Deal Flow.

About GH Private Capital

- We are an Oklahoma based private equity group that makes direct investments of private equity and junior debt in middle market companies headquartered in the Southwest/Midwest United States.
- GH Private Capital's ("GHPC") investment team operated as BOK Financial Capital Corporation, the private equity arm of BOK Financial, for 16 years prior to its spin-out in 2024.
- GHPC has long-term personal relationships with business owners and regional banking professionals that create attractive, proprietary investment opportunities.
- We identify and partner with top-tier owner/operators of quality companies with whom we actively collaborate on the development and execution of strategic growth initiatives.
- Our investments have funded a diverse range of growth initiatives as well as liquidity for company owners (partial or full).
- **Total Invested Capital of \$236 Million across 29 Platform Companies and 30+ Follow-on Investments**

Investment & Partnership Profile



Typically, First Institutional Investor



Proprietary Sourcing Model



Diverse Businesses & Investment Structures



Conservative Use of Leverage

Select Current & Realized Investments

Collision Works

Automotive Services
Oklahoma City, OK

Quality Aircraft Accessories

Aerospace
Tulsa, OK

Intermodal Tank Transport

Transportation & Logistics
Houston, TX

VoidForm Products

Building Products
Fort Worth, TX

Heartland Food Products

Hospitality / Food & Beverage
Kansas City, MO

Speridian Technologies

IT Services
Albuquerque, NM

Lumifi Cyber

Cybersecurity Services
Scottsdale, AZ

Race Rock Infrastructure

Infrastructure/Manufacturing
Houston, TX

Frontier Drywall Supply

Distribution
Denver, CO

*Current Investment

Flexible Capital Solutions

- Control and non-control equity investments
- Non-dilutive capital solutions including junior debt and preferred equity
- Growth capital in support of acquisitions, capital expenditures, or for personal liquidity

Investment Criteria

- Investment size from \$4 million to \$20 million
- Revenue of \$10 million to \$100 million
- Strong growth potential or stable cash flow and defensible market position

Industries of Focus

GHPC has pursued an industry agnostic strategy when sourcing opportunities; however, prior track record and target industries for new investments include:

- Aerospace
- Automotive
- Building Products & Materials
- Business Services
- Distribution
- Healthcare Services
- Industrial Services
- Information Technology
- Infrastructure
- Manufacturing
- Transportation & Logistics

GHPC Investment Team

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